

# Future of Russian Oil and Gas: Leaving the West

Scenarios and Expected Impact  
on  
Crude and Gas flows and Oilfield Services

**REnergyCO**

## About Report

**Includes:** 170 slides, most containing 3 figures (see the last slide for sample presentations).

Three hours of zoom discussion are included.

**Delivery:** Protected PDF file by email. Selected data in excel may be requested.

**Price:** \$3900/00 (USD)

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## Content

### 1. Global context

Global production shares, Russian export, and sanctions impact history

### 2. Scenarios' description

Key factors moving forward, impact on production, refining throughput, and export

### 3. Export crude and petroleum products from Russia

Export routes and economics review. Export bottlenecks and impact on production

### 4. Crude production and activity levels by regions and companies in 2010-2022

Crude and gas production. Producing wells. Development and exploration drilling. Sidetracking. New wells completions. Workovers/well-servicing jobs. Fracturing. Comparative data points

## **5. Oilfield Services Market by segments in 2010-2022**

Market segments included: Development drilling vertical, Development drilling horizontal, Exploration drilling, Prospecting drilling, Rig transport (mobilization)/Rig assembly, Drill bits and bits program supervision, Turbines, Drilling fluids, MWD/LDW, Rotary Steering Systems, Pressure pumping, Cementing, Hydraulic fracturing, Coiled Tubing, Wireline services, Open hole logging, Cased hole logging, Perforation, Completion (crews only), Well servicing/workovers, Sidetracking (crew time), Seismic, Artificial Lift Systems, Casing. Selected segments on slides with comparative analytics

## **6. Scenario “F” – production, drilling, and other activities, OFS market till 2030**

Crude and gas production. Producing wells. Development and exploration drilling. Sidetracking. New wells completions. Workovers/well-servicing jobs. Fracturing. Comparative data points

Market development forecast with slides on selected segments

## **7. Scenario “S” – production, drilling, and other activities, OFS market till 2030**

Crude and gas production. Producing wells. Development and exploration drilling. Sidetracking. New wells completions. Workovers/well-servicing jobs. Fracturing. Comparative data points

Market development forecast with slides on selected segments

## **8. Upstream structure - Oil Companies**

Large companies’ historical revenues, profit, CAPEX, a sample calculation of a large company’s key financial attributes

## **9. OFS industry brief description**

History, competitive environment, market shares, largest drilling companies, Western Majors role, probable evolution of the industry in the new environment

# Sample slides

