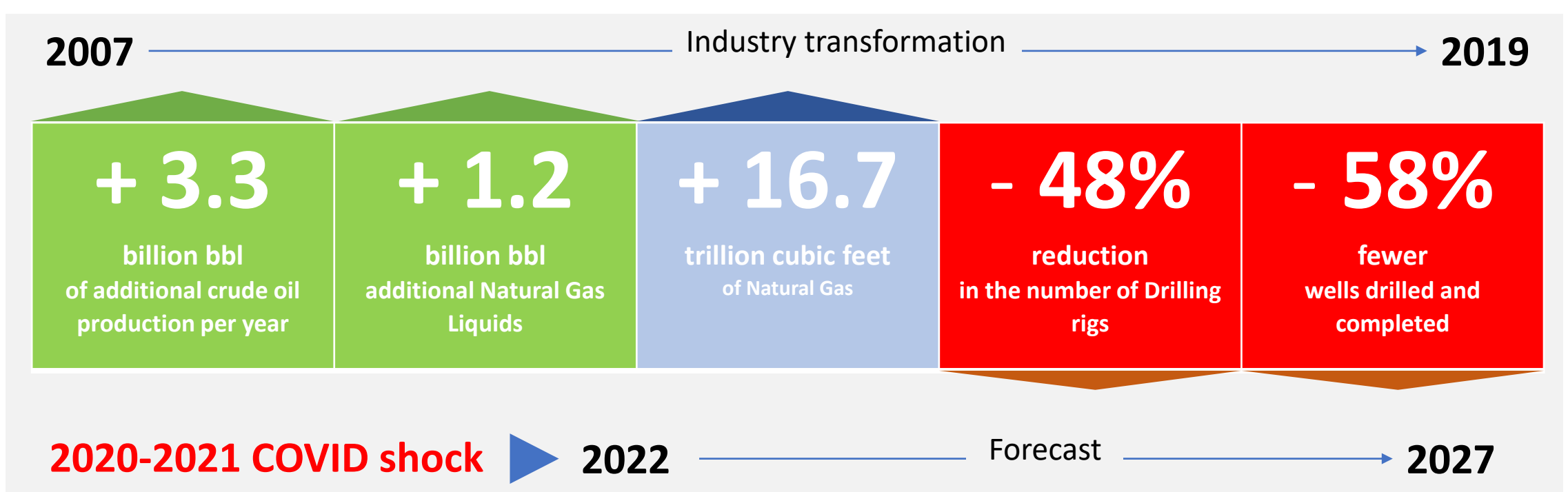


Highlights:

- A detailed analysis of the North American Upstream and Oilfield Services development from 2007 to the end of 2020
- Detailed activity review in Texas, New Mexico, Oklahoma, North Dakota, Colorado, Louisiana, Pennsylvania, Ohio, Alaska, the Gulf of Mexico, and Canadian provinces. Largest operators by the state in 2013-2020
- Core data (wells, footage, fracturing stages, water per well) defining the marketplace by the large U.S. states and provinces in Canada.
- OFS market size for individual states and Canada. Benchmarked to revenues of the largest OFS firms in North America
- Profiles of 17 largest frackers/ operators in North America
- Briefs of 42 OFS companies (revenue, debt, service offering)
- Forecast of the future development (unbiased, done by the industry specialist with a proven track record of the market sizing and forecasting)
- 600 pages and over 1000 figures and tables + discussions with the author



Key questions answered:

- Where crude and gas production grew
- How production growth was possible amid lower activity levels
- What are the key market drivers
- How the industry reacted to COVID shock and OPEC+

WHERE
WHY **WHEN**
HOW **WHO**

Why this report:

- Highly visualized and exhaustive in the analysis to save time
- Prepared for decision-makers by an experienced consultant
- Proven methodology to get to the closest approximation of OFS spending and solid forecasting
- Reasons for the estimates and forecast explained
- The author is available for detailed discussions

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